

CALIFORNIA ENERGY COMMISSION

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GFO-18-902
Addendum 2
April 30, 2019

Cost Share for Federal Funding Opportunities for Energy Research, Development, and Demonstration

The purpose of this addendum is for the following specific revisions to the Solicitation Manual:

Deletions and additions of the followings:

Solicitation Manual (Grant Funding Opportunity)

1. Page 10, Deleted:

- ~~“The Energy Commission will provide up to half of the total cost share for the project.~~

~~————— $Energy\ Commission\ Cost\ Share\ Amount \leq 0.5 \times Total\ Cost\ Share\ Identified$~~

- ~~The Energy Commission will not provide more than 25% of the total project cost.~~

~~————— $Energy\ Commission\ Cost\ Share\ Amount \leq 0.25 \times Total\ Project\ Cost\ Amount$~~

~~————— $Total\ Project\ Cost\ Amount = Requested\ Federal\ Funds + Total\ Cost\ Share\ Identified$~~

2. Page 20, Added: “Failure to agree to the terms and conditions by taking actions such as failing to sign the Application Form or indicating that acceptance is based on modification of the terms will result in **rejection** of the application. Applicants **must read** the terms and conditions carefully, in particular the intellectual property and equipment provisions. Applicants should fund these items with sources other than EPIC funds if the provisions conflict with federal requirements. The Energy Commission reserves the right to modify the terms and conditions prior to executing grant agreements.”

3. Page 21, Item 4, Added: “information” **Deleted:** “salaries, rates, and other costs”
Item 4. 2), Deleted: “Rates and personnel shown must reflect the rates and personnel the applicant would include if selected as a recipient.”
Item 4. 3), Deleted: “The proposed rates are considered capped and may not change during the agreement term. The recipient will only be reimbursed for **actual** rates up to the rate caps.”

4. Page 35, Deleted:

“Reimbursable Funds Spent in California

~~Projects that spend EPIC funds in California will receive points as indicated in the table below. “Spent in California” means that: (1) Funds under the “Direct Labor” category and all categories calculated based on direct labor (Prime and Subcontractor Labor Rates) are paid to individuals who pay California state income taxes on wages received for work performed under the agreement; and/or (2) Business transactions (e.g., material and~~

equipment purchases, leases, rentals, and contractual work) are entered into with a business located in California.

Airline ticket purchases for out-of-state travel and payments made to out-of-state workers are not considered funds “spent in California.” However, funds spent by out-of-state workers in California (e.g., hotel and food) and airline travel originating and ending in California are considered funds “spent in California.”

Percentage of Reimbursable funds spent in CA (derived from Attachment 10)	Percentage of Possible Points
>60%	20%
>70%	40%
>80%	60%
>90%	80%
>98%	100%

5. **Added: “Funds Spent in California**

Projects that spend Federal and EPIC funds in California will receive points as indicated in the table below. “Spent in California” means that: (1) Funds under the “Direct Labor” category and all categories calculated based on direct labor (Prime and Subcontractor Labor Rates) are paid to individuals who pay California state income taxes on wages received for work performed under the agreement; and/or (2) Business transactions (e.g., material and equipment purchases, leases, rentals, and contractual work) are entered into with a business located in California.

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The Leverage Ratio compares the Federal and EPIC funds spent in California to the amount of EPIC funds requested using the equation below.

Leverage Ratio:

$$= \frac{(EPIC Funds Spent in CA + Federal Funds Spent in CA) - EPIC Funds Requested}{EPIC Funds Requested}$$

Leverage Ratio	Percentage of Possible Points
>6.0	100%
≥5.0 to <6.0	90%
≥4.0 to <5.0	80%
≥3.0 to <4.0	70%
≥2.0 to <3.0	60%
<2.0	0%

6. **Attachment 2, Project Narrative Form: Item 5.e. Deleted “5” and added “6”**

**Phil Dyer,
Commission Agreement Officer**